

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
	:	
CITICARE, INC.,	:	Case No.: 13-11902-MEW.
	:	
Debtor.	:	
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**AGREED ORDER REGARDING
PAYMENT OF ESCROWED FUNDS BY PLAN ADMINISTRATOR.**

Upon the Court's direction at the status conference in the instant case held on February 19, 2019, the undersigned parties having conferred regarding the distribution by Ira Spiegel, Esq., Plan Administrator, and due consideration having been given thereto; and sufficient cause having been shown therefor, it is hereby;

AGREED BY THE UNDERSIGNED, that Plan Administrator shall distribute funds now held to the extent set forth in the attached Schedule; and it is further

AGREED BY THE UNDERSIGNED, that the distributions agreed and allowed hereto shall not be utilized or cited as a precedent or prototype for future distributions and that all parties retain as to future distributions any and all objections that, absent this Agreed Order, they may have made to the distributions proposed in the attached Schedule, including without limitation the objection or objections that might have been made to the proposed distribution to Michael Lee. and it is further

AGREED that no further distributions shall be made except pursuant to a court order expressly authorizing such distribution or distributions.

/s/ Ira M. Spiegel, CPA

IMSpiegel, LLC
1419 E. 101st Street,
Brooklyn, New York 11236
Tel.: 917-207-3600
Plan administrator

/s/ Enid Nagler Stuart, Esq.

New York State
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/s/ Gabriel Del Virginia, Esq

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/s/ Raymond J. Aab, Esq.

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Attorney for Michael Lee

/s/ Mark I. Fishman, Esq

NEUBERT, PEPE & MONTEITH, P.C
195 Church Street, 13th Floor
New Haven, Connecticut 06510
Tel.: 203.821.2000
Counsel to Patient Care Ombudsman

Dated: March , 2019
New York, New York

THE FOREGOING IS SO ORDERED,

s/Michael E. Wiles 3/13/2019

Hon. Michael E. Wiles,
UNITED STATES BANKRUPTCY JUDGE.

CITICARE , INC.	CASE # 13-11902		SDNY			
PROPOSED PAYMENT OF CLAIMS BASED ON BALANCE OF EFFECTIVE DATE OWED						
PREPARED FEBRUARY 25, 2019						
						PAYING
	ALLOWED	PROJECTED	PAID	EFFECTIVE		NOW AS
	CLAIM	TO PAY	AGAINST	DATE		23.7% OF
	AMOUNT	EFFECTIVE	EFFECTIVE	BALANCE		BALANCE
SECURED CREDITORS						
INTERNAL REVENUE SERV.	1,100,000	275,000	175,000	100,000		23,665
NYS DEPT OF TAX & FIN.	78,039	26,000	26,000	0		
BUSINESS RESOURCE	93,969	23,492	23,492	0		
NYC WATER BOARD	6,123	6,123	6,123	0		
TOTAL SECURED CREDITORS	1,278,131	330,615	230,615	100,000		23,665
ADMINISTRATIVE CREDITORS						
NYS DEPT LABOR CLAIM	44,527	14,842	5,046	9,796		2,318
NYS DEPT OF TAX & FIN.	111,304	37,101	12,614	24,487		5,795
INTERNAL REVENUE SERV.	385,000	128,333	106,394	21,939		5,192
MEDICAL OMBUSMAN FEE	156,592	52,197	17,747	34,450		8,153
MEDICAL OMBUSMAN EXP	18,013	18,013	18,013	0		0
MED. OMB. ATTORNEY FEE	51,476	17,159	5,834	11,325		2,680
MED. OMB. ATTORNEY EXP	940	940	940	0		0
EISNERAMPER LLP FEE	200,701	66,900	22,746	44,154		10,449
EISNERAMPER LLP EXP	409	409	409	0		0
GABE DEL VIRGINIA FEE	177,167	59,056	20,079	38,977		9,224
GABE DEL VIRGINIA EXP	4,523	4,523	4,523	0		0
127th ST. PROPERTIES LLC	669,115	669,115	669,115	0		0
MICHAEL LEE	240,000	79,200	26,928	52,272		12,370
TOTAL ADMIN CREDITORS	2,059,767	1,147,789	910,388	237,401		56,181
TOTAL ALL	3,337,898	1,478,404	1,141,003	337,401		79,846
UNITED STATES TRUSTEE						650
EXPENSES \$31; FEES 6639.50 = 6670.50 REDUCED		IMSPIEGEL, LLC as PLAN ADMIN				5,429
			HMM CPAS as AUDITORS			3,000
						9,079
					TOTAL PAYS	88,925
(A) HOLDING IN ACCOUNT						1,533
ACCOUNT BALANCE BEFORE PAYMENTS						90,458
(A) Based on the above pays 1st quarter 2019 UST fee is \$975; 2nd quarter will be \$325 = \$1300						

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